

20 April 2018



**CHINLINK INTERNATIONAL HOLDINGS LIMITED
(HKSE Stock Code: 0997)**

**Chinlink Sponsored “Dashun Forum on Exploration of Weighted Voting Rights”
with a Great Success**

[20 April 2018 - Hong Kong] Chinlink International Holdings Limited (“Chinlink”, HKSE Stock Code: 0997) together with its subsidiaries MCM Holdings and CMCM co-sponsored “Dashun Forum on Exploration of Weighted Voting Rights” held on 18 April 2018. Mr. Charles Li, Chief Executive of Hong Kong Exchanges and Clearing Limited (“HKEX”), and Mr. Vincent Lee, Chairman of Tung Tai Group, were invited to deliver a speech and it brought much insights to the participants.

Mr. Li Weibin, Chairman and Managing Director of Chinlink and Vice-Chairman of Dashun Foundation and Belt & Road Global Development Alliance, expressed new technologies and their role as the main drivers of global economic development in recent years, aiding both social progress and creating investment opportunities for global capital in his opening remarks. HKEX will soon conclude the Consultation on a Listing Regime for Companies from Emerging and Innovative Sectors, after which the revised rules will take effect shortly. This forward-looking change is designed to help attract both domestic and multinational technology “unicorns” to Hong Kong and choose HKEX as their main listing or secondary listing platform. The policy will also help increase the diversity of listed companies in Hong Kong and inject new momentum into Hong Kong’s capital market.

Mr. Charles Li said, “Hong Kong is a small market, so we need to be flexible and punch way above our weight to stay competitive. Traditionally, we only recognise a controlling shareholder’s position by looking at the financial capital the shareholder contributed into the company. The shareholder’s control is then commensurate with his or her capital contributions. What this reform proposes is to also allow human capital, such as intellectual property, new business models, the vision of the founders, etc., to be recognised and accepted as a means of acquiring control. In other words, we are not changing the way in which minority shareholders are being protected; we are simply offering more ways for controlling shareholders to acquire control.”

Mr. Charles Li also said he hopes to promote Hong Kong’s capital market as a financial hub to bring together biotechnology companies.

Mr. Li Weibin said, “Last year, Chinlink and MCM Holdings, a boutique investment bank held Type 1, 2, 4 and 9 licences of the Securities and Futures Commission of Hong Kong, merged to form CMCM and expand cross-border investment banking services including equity, debt financing, asset management and wealth management, etc. As the threshold of the ancient silk road, Xi’an and the entire Shaanxi Province will certainly benefit from the ‘Belt and Road Initiative’ to achieve high economic growth, its demand for capital should be enormous. As such, Shaanxi Province recently launched the ‘Dragons Gate Plan’ to encourage companies to raise funds by listing in domestic and foreign capital markets. As one of the top international stock markets, HKEX is the first choice of many companies listing overseas, and HKEX’s new ‘Weighted Voting Rights’ policy will help entice more Shaanxi technology and Internet enterprises to list in Hong Kong. CMCM will act as an intermediary to select suitable Shaanxi enterprises to be listed in Hong Kong, and recommend those companies to international investors helping Chinese companies enter the international capital markets.”



Mr. Li Weibin, Chairman and Managing Director of Chinlink International Holdings Limited, Vice-Chairman of Dashun Foundation and Belt & Road Global Development Alliance (first from right), Dr. Raymond Ho, Chairman of Dashun Foundation and Belt & Road Global Development Alliance (first from left), Mr. Charles Li, Chief Executive of Hong Kong Exchanges and Clearing Limited (second from right), and Mr. Vincent Lee, Chairman of Tung Tai Group (second from left) took group photo in “Dashun Forum on Exploration of Weighted Voting Rights”.

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About Chinlink International Holdings Limited

Chinlink International Holdings Limited is a listed company on the Main Board of Hong Kong Stock Exchange (Stock Code: 0997). Chinlink provides financial services such as boutique investment bank, supply chain finance, financing guarantee, finance lease and money lending to China and Hong Kong enterprises. The Company also builds and operates large scale logistics park, mall and trade centre in China. For more information, please visit www.chinlinkint.com.

About MCM Holdings

MCM Holdings ("MCM") is a subsidiary of Chinlink International Holdings Limited and is a financial services boutique providing high-end investment and merchant banking services, pursuing continuous innovation to support clients' activities. MCM provides wide access across Hong Kong, Greater China & other Asian markets along with major global centres including Europe and the Americas, making MCM one of the leading integrated platforms of its kind in Hong Kong. MCM identifies strategic and financial opportunities within a global context, through the extensive network of their experienced banking team.

MCM Asia Limited ("MCM Partners"), a subsidiary of MCM, is regulated by the Securities and Futures Commission (SFC) of Hong Kong and holds a licence to carry out Type 1 (dealing in securities), Type 2 (dealing in futures contracts) and Type 4 (advising on securities) regulated activities under the Securities and Futures Ordinance (SFO). MCM Partners is also a member of Alliance of International Corporate Advisors (AICA).

MCM Investment Partners Limited, an affiliate of MCM Partners, is regulated by the SFC and holds a licence to carry out Type 9 (asset management) regulated activities under the SFO.