

1 March 2017



**CHINLINK INTERNATIONAL HOLDINGS LIMITED
(HKSE Stock Code: 0997)**

**Hanzhong Government of Shaanxi Province will Inject RMB100 Million into
Chinlink Financial Guarantee Company
State-owned Capital Further Strengthens Capital Base**

[1 March 2017 - Hong Kong] Chinlink International Holdings Limited (“Chinlink”, HKSE Stock Code: 0997) and its subsidiaries (collectively the “Group”) is pleased to announce that on 1 March 2017 (Today), Chinlink Alpha Limited (“Chinlink Alpha”), an indirectly wholly-owned subsidiary of the Group and Hanzhong City Hantai District Hanjiang Industrial Park Construction Investment Development Company Limited (the “Investor”) of which Hantai District Bureau of Finance of Hanzhong Municipality, Shaanxi Province, China, is its major shareholder has entered into a non-legally binding letter of intent (the “LOI”) in relation to the capital injection into Shaanxi Chinlink Financial Guarantee Limited (the “Financial Guarantee Company”), a subsidiary of Chinlink Alpha. The proposed gross investment to be contributed by the Investor will be approximately RMB100 million and the Financial Guarantee Company will issue new shares to the Investor. The shareholding structure of the Financial Guarantee Company will be determined by the proportional investment of Chinlink Alpha and the Investor and taking into account the net asset value of the Financial Guarantee Company to be valued by an independent valuer.

With Chinlink’s extensive capital market experience and diversified financial & alternative financial services, such strategic cooperation with the Investor can provide all-rounded financial services to the tenants of Hanzhong Baohe Logistics Park and Hanjiang Industrial Park which are located in Hantai District of Hanzhong Municipality in the future, this can facilitate the business incubation and development of the parks.

Given the Group’s strong risk management system and capability, the Financial Guarantee Company managed to maintain sound reputation with zero default rate and thus gained strong confidence from local government. Local government’s confidence is further strengthened by its understanding on the capability and operation quality of the Group as evidenced by the Chinlink • Worldport project developed by the Group, of which is located in the Hanzhong Baohe Logistics Park.

The economic development of Hanzhong Municipality is still in stage of fast growing and the Industrial Park contains abundant clients with good potential and quality as a result there is ample financing demand. Mr. Siu Wai Yip, Executive Director of Chinlink, said, "The increase in the capital of Financial Guarantee Company will help expand the business scale and is conducive to the development of the Group and the parks. The Investor has Hantai District Bureau of Finance of Hanzhong Municipality as the major shareholder, cooperating with such company can effectively capitalise on the financing and political advantages brought by the state-owned capital while reserving the flexibility and innovation of private-owned Financial Guarantee Company. Such cooperation not to mention can possibly increase in credit facilities provided by local banks."

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About Chinlink International Holdings Limited

Chinlink International Holdings Limited is a listed company on the Main Board of Hong Kong Stock Exchange (Stock Code: 0997). Chinlink strives to build a financial services ecosystem, through obtaining various financial licenses in China and Hong Kong, the Company is able to provide customised financial solution to customers. For business particulars, please visit www.chinlinkint.com.

This press release is issued by Financial PR (HK) Limited on behalf of Chinlink International Holdings Limited. For enquiries, please contact:

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