



CHINLINK INTERNATIONAL HOLDINGS LIMITED
(Stock code: 0997.HK)

**Co-organized A Successful “Hong Kong Capital Markets Seminar”
And Signed Two Memorandum of Understanding
With The Financial Affairs Office of Hanzhong City
In Relation to the Development of Financial Services Business**

[22 November 2012 – Hong Kong] **Chinlink International Holdings Limited** (the “Company”, together with its subsidiaries, the “Group”) successfully co-organized a “Hong Kong Capital Markets Seminar” at Conrad Hotel Hong Kong on 20 November 2012. Discussing on a set of comprehensive topics, the event aimed to introduce Hong Kong’s capital market and to promote dialog between Hanzhong City enterprises and relevant professional parties. The seminar was organized by the Chinese Communist Party of Hanzhong City (中共漢中市委) and the local government of Hanzhong City (漢中市人民政府); and attending guests invited by the Group were leading finance, accounting and legal professionals from DBS Asia Capital, Pricewaterhouse Coopers and Milbank respectively, along with 12 emerging enterprises from Hanzhong City.

Mr. Li Weibin, Chairman of the Group, said in his welcoming speech: “It is my honour to co-organize today’s event, which has brought together professionals and enterprises from Hong Kong and Hanzhong City. Positioned in the epicenter of China’s Great Western Development Strategy, Shaanxi Province is poised to become the nation’s next economic development centre. As such, I am very optimistic in the region’s future development and prospects. Following the completion of major transportation infrastructures (such as the high-speed railway, highways and airport), Hanzhong City will become the transportation hub of the “Western Triangle” region, serving the Shaanxi-Gansu-Sichuan provinces and cities within the vicinity. As an entrepreneur from Shaanxi Province, I feel that it is my responsibility to introduce the region’s development potential to the Hong Kong investment community hence it is my honour to participate in such a meaningful event with the local government of Hanzhong City.”

Following the seminar, the Group entered into two respective memorandum of understanding (the “MOUs”) with the financial affairs office (the “Financial Affairs Office”) of Hanzhong City, Shaanxi Province, the People’s Republic of China (the “PRC”) in relation to the development of a financial services business. Pursuant to the MOUs, the Group shall establish two wholly foreign-owned enterprises (the “WFOEs”) to engage in the provision of financial guarantee and the provision of lending and consultancy services to small and medium enterprises in Hanzhong City, respectively, and the Financial Affairs Office shall assist the Group in obtaining all relevant approvals for the establishment of the WFOEs.

For the initial development of a construction material wholesale and logistics center in Hanzhong City, the Group has also recently entered into various strategic agreements with the local government of Hanzhong City. The board considers that the opportunity of the Group to participate in the provision of financial services through the WFOEs will enable the Group to crystalize its plan in establishing a comprehensive trade and logistics operation in Hanzhong City and enabling it to provide one-stop logistics, operational and financial services to potential tenants. It will also diversify the Group’s business and revenue base in the long-run.



About Chinlink International Holdings Limited

Chinlink International Holdings Limited is currently engaged in the provision of interior decoration work, including interior design and renovation services, and the trading of furniture and fixtures in Hong Kong and Macau. The Company is also expanding into the development and operation of trade and logistics centres and the provision of other value-added services

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This press release is issued by DLK Advisory on behalf of **Chinlink International Holdings Limited**.

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