



CHINLINK INTERNATIONAL HOLDINGS LIMITED
(Stock code: 0997.HK)

PROFIT WARNING

[5 November 2012 – Hong Kong] **Chinlink International Holdings Limited** (“Chinlink” or the “Company”, stock code: 0997.HK) and its subsidiaries (collectively the “Group”), wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the six months ended 30 September 2012.

Based on the preliminary review of the unaudited management accounts of Group, the loss was mainly attributable to (i) the decrease in gross profit margin of both the interior decoration work and the trading of furniture and fixtures; and (ii) the discontinuation of operations which were distributed in specie to shareholders of the Company in January 2012.

Pursuant to a group restructure in early 2012, the Group has been actively seeking opportunities beyond its existing interior decoration work and trading of furniture and fixtures in Hong Kong and Macau. The Group is now extending its footprint into Shaanxi Province, the People’s Republic of China through the development of an integrated trade and logistics centre in Hanzhong City. The Group has also entered into strategic agreements with various existing trade and logistics centres and a financial institution in Xi’an to tap into the finance and logistics advisory services business. The board of directors intends to reposition the Group as an integrated finance and logistics services provider in the near future and believes that such move can diversify its income base and improve profitability in the long-run.

About Chinlink International Holdings Limited

Chinlink International Holdings Limited is currently engaged in the provision of interior decoration work, including interior design and renovation services, and the trading of furniture and fixtures in Hong Kong and Macau. The Company is also expanding into the development and operation of trade and logistics centres and the provision of other value-added services.

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This press release is issued by DLK Advisory on behalf of **Chinlink International Holdings Limited**.

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