

CHINLINK INTERNATIONAL HOLDINGS LIMITED

(Stock code: 0997.HK)

Strategic Agreements Signed for the Provision of Integrated Finance and Logistics Advisory Services in Xi'an

[8 October 2012 – Hong Kong] Chinlink Decoration Work (Xi'an) Company Limited ("Chinlink (Xi'an)"), an indirectly wholly owned subsidiary of **Chinlink International Holdings Limited** ("Chinlink" or the "Company", 0997.HK) has entered into a strategic agreement with 西安德通科技發展有限公司 ("Detong") of which Detong has agreed to appoint Chinlink (Xi'an) as its sole business and marketing consultant ("Consulting Services Agreeement"). Chinlink (Xi'an) has also entered into respective agreements with 西安大明宮建材家居有限公司 ("Da Ming Gong"), 陝西源利國際實業有限公司 ("Yuanli") and 西安經發擔保有限公司 ("Jingfa") in relation to the provision of business consultancy and financial advisory services ("Cooperation Agreements"). These agreements will provide the Company with an immediate platform to expand into the finance and logistics advisory services business.

Details of the Consulting Services Agreement:

Detong is currently engaged in the development of a distribution centre of construction materials in Xi'an and is expected to commence operation in November 2012 ("Detong Project").

Agreement Period	:	1 November 2012 to 31 March 2015	
Consultancy Fee to Chinlink (Xi'an)	:	RMB500,000 per month	
Services to be provided by Chinlink (Xi'an)	:	Consulting services in respect of: (i) Sales and marketing strategy (ii) Design, maintenance and upgrade of website(s) and e-business platform(s) of Detong (iii) Financial management and human resources management (iv) Other aspects in relation to the Detong Project	

Remark: Mr. Li Weibin, executive Director indirectly holds 50% equity interest in Detong, hence the Consulting Services Agreement constitutes a continuing connected transaction under Chapter 14A of the Listing Rules

Details of the Cooperation Agreements:

Company		Services to be provided by	Consultancy Fee	Agreement
		Chinlink (Xi'an)	to Chinlink (Xi'an)	Period
(1)	Da Ming Gong	Advisory to tenants:	To be agreed with	-
	Operates an integrated distribution	 Operation management 	individual tenants	
	centre of construction material and	Logicstics		
	houseware in Xi'an (over 5,000	Financial solutions		
	tenants)	(e.g. referrals to financing		
		corporations)		
(2)	<u>Yuanli</u>			
	Operates 6 distribution centres of			
	construction material and			
	houseware in Xi'an (over 3,000			
	tenants)			
(3)	<u>Jingfa</u>	Refer potential clients to	To be agreed with	8 Oct 2012 to
	Provides financial services	Jingfa for financial	individual	31 Dec 2014
	including financial guarantee, asset	guarantee services	referees	
	management, risk management			
	and investment advisory			

The Directors sees the Consulting Services Agreement and Cooperation Agreements as an opportunity for the Company to accumulate relevant experience in the operation and management of wholesale and logictics centres. The agreements will also establish a large clientele base for the Company for the provision of financial advisory services. The Directors intends to reposition the Company as an integrated finance and logistics services provider in the near future.

About Chinlink International Holdings Limited

Chinlink International Holdings Limited is currently engaged in the provision of interior decoration work, including interior design and renovation services, and the trading of furniture and fixtures in Hong Kong and Macau. The Company is also expanding into the development and operation of trade and logistics centres and the provision of other value-added services.

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This press release is issued by DLK Advisory on behalf of Chinlink International Holdings Limited.

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