



**CHINLINK INTERNATIONAL HOLDINGS LIMITED**  
(Stock code: 0997.HK)

**Placing of HK\$96 million Convertible Bonds**

[31 July 2012 – Hong Kong] **Chinlink International Holdings Limited** (“Chinlink” or the “Company”, [0997.HK](http://www.chinlink.com)) has entered into a placing agreement in relation to HK\$96 million convertible bonds (the “Placing Agreement”).

**Details of the Placing Agreement is set as follows:**

Date	:	30 July 2012 (Monday)
Principal amount	:	HK\$96 million of convertible bonds
Maturity date	:	3 years
Interest	:	3% per annum
Conversion price	:	<i>HK\$0.30 per share (a premium of approx. 5.26% over the closing price of HK\$0.285 per share on 30 July 2012)</i>
Net proceeds	:	Approx. HK\$93 million
Use of proceeds	:	i) Repayment of short-term borrowings ii) Capital investment in new projects in the PRC iii) General working capital

The proceeds from the convertible bonds placement will provide more capital for the Company's new projects investment in China, including the development of an integrated trade and logistics center in Hanzhong City of Shaanxi Province and the diversification into the interior design, renovation and furniture supply for commercial and residential projects in Shaanxi Province under a strategic alliance with a reputable furniture brand. The transaction also represents a good opportunity for the Company to broaden its shareholders base and capital base.

Assuming full exercise of the conversion rights at a conversion price of HK\$0.30 per conversion share, a total of 320 million conversion shares will be issued, representing 16.67% of the enlarged share capital. The effect of the Placing Agreement on the Company's shareholdings structure is as follows:

Shareholders	As at the date of this announcement		Immediately after completion of the Placing Agreement	
	No. of shares	%	No. of shares	%
Wealth Keeper International Limited*	1,196,303,160	74.77	1,196,303,160	62.31
Placees	--	--	320,000,000	16.67
Public	403,696,840	25.23	403,696,840	21.02
Total	1,600,000,000	100.00	1,920,000,000	100.00

\*A BVI company in which the entire issued share capital is owned by Mr. Li Weibin, Chairman of Chinlink International Holdings Limited

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### **About Chinlink International Holdings Limited**

Chinlink International Holdings Limited is mainly engaged in providing interior design and renovation services as well as furniture trading business in Hong Kong and Macau.

This press release is issued by DLK Advisory on behalf of **Chinlink International Holdings Limited**.

For enquiries, please contact:

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